

Developing Peru's Uranium & Lithium Potential



Investor Factsheet

Plateau Uranium Inc. is an advanced stage exploration-development Company with over 910 km² of mineral concessions on the Macusani Plateau. Located in south-eastern Peru, the Plateau is one of the largest, most highly prospective uranium & lithium districts in the world. NI 43-101 uranium resources total 51.9 M lbs Measured & Indicated and 72.1 M lbs Inferred* with Lithium potential.

The Company released an updated Preliminary Economic Study (“PEA”) using \$50/lb U₃O₈ uranium price with cash operating costs estimated to average \$17.28/lb U₃O₈ for a 6.1 M lbs per annum operation over a 10 year mine life. Initial capital expenditures are estimated at \$299.8 M*.

Investment Highlights (at \$50/lb U₃O₈)

Large Scale – Proposed production of 6.1M lbs U₃O₈/yr*

Low Cost - <\$18/lb estimated cash production cost *

Robust Economics - NPV: \$852.7 M / IRR: 47.6% *

Large Uranium Resource – 51.9 M lbs U₃O₈ Measured & Indicated; 72.1 M lbs U₃O₈ Inferred *

By-Product Potential – Lithium and Potassium resources 67 Kt Li₂O Indicated (0.13% Li₂O) and 109 Kt Li₂O Inferred (0.12% Li₂O); Potassium averages 3.7% K₂O in host rocks

Excellent Infrastructure - roads, power, water, contractors

Resource Friendly Jurisdiction of Peru

Capital Structure

Shares	64.47 M
Warrants	4.48 M
Options	4.22 M
Fully Diluted	73.23 M

* See NI 43-101 resource estimate table and January 2016 Preliminary Economic Assessment details on next page. All figures in \$USD, unless otherwise stated.



